



Leverage the Power of Your Receivables

For those managing the sale or restructuring of a business, understanding the true value of its assets is crucial. When business assets include commercial or consumer receivables, full value is often misunderstood, and options and opportunities are missed.

The Solution

We help companies leverage the power of their receivables to enhance acquisition appeal, consolidate shares, maintain control of the business, or avoid dissolution altogether. We are the specialty finance company the world turns to for receivables expertise and innovative, agile sources of alternative funding. We offer direction and solutions without seeking interest in the business.

Sophisticated Insights

With backgrounds in banking, retail, securities, operations, legal, and compliance our executive team members are industry leaders whose expertise enables us to identify and capitalize on opportunities quickly. We work as financial innovators, building creative liquidity solutions. Our spectrum of expertise spans companies experiencing rapid growth or transition, to very large financial institutions seeking expertise with troubled asset pools.



www.vioninv.com

VION Core Services

Portfolios Purchasing

As a global buyer of consumer and commercial receivables, our customers appreciate our unique funding structures for challenging deals. Our banking customers appreciate having a partner they can depend on and our strict dedication to compliance.

We have the latitude to take on challenges.

With considerable capital under management, there are no financing contingencies or funding delays in our acquisitions. We consider asset categories traditional investors or those dependent on third party financing can't support. With deep experience in mature markets, we manage first-trade transactions in diverse financial markets with limited historical performance data. We have the financial resources and expertise in place, ready to respond quickly to opportunities of any size domestically or internationally.

Receivables Based Funding

We help those who do not qualify for traditional asset-based or commercial bank loans gain access to new capital. In fact, we concentrate on working with companies in unique industries or in special situations with challenging receivables.

What makes us unique? Compound Investing.

Very few companies approach investing the way we do, allowing compounded growth to take place with no current pay interest or repatriation of funds (see example below). This creates less debt, greater business value, and faster growth for the operator. You secure funding quickly while eliminating the expense of a traditional bank loan or increased line of credit. Because we want to work with companies long term we can make up to seven-year commitments to be your sole funding source.

Valuation Advisory Services

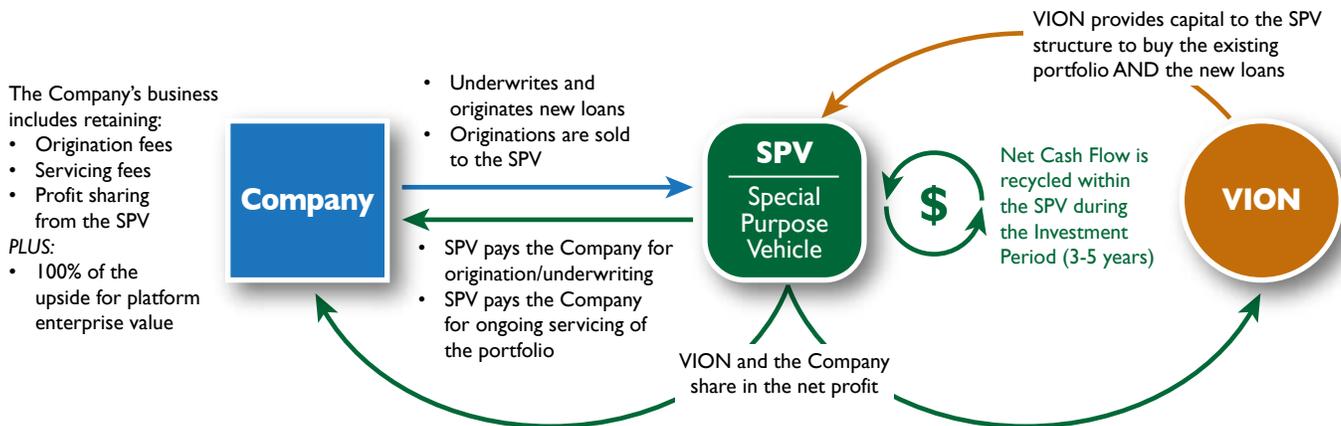
When you need consumer or commercial accounts receivable portfolio appraisals, you want the spot-on accuracy, analysis and insights that help you make informed business and valuation decisions in any market. We have 20 years of expertise in advanced data collection and analysis.

Proven Receivables Appraisal Experts increase understanding, mitigate risk.

As one of the world's largest buyers of receivable portfolios, we have unmatched appraisal experience. Our analyses result in the most comprehensive and accurate appraisals of receivable portfolio value in the financial services industry. Whether you're a creditor, trustee, or vested party, VION can accurately identify the value in the receivables collateralizing your interest. Many of the world's largest lending institutions rely upon us for detailed appraisals that help them make confident decisions.

Example of VION SPV Structure

The VION SPV structure enables the Company to maintain control of the overall business and build long-term platform value. Enterprise value of the company stays in the hands of the existing shareholders.



About VION Investments

VION Investments, headquartered in Atlanta, Georgia, is an international provider of receivable investment services to businesses managing consumer and commercial receivables. With expertise in receivables purchasing, funding, and valuation advisory services, we are the specialty finance company the world turns to for innovative and agile alternative funding. Our clients benefit

from unique deal structures and a partner with a vested interest in helping them succeed long term. We see opportunities where others don't and can handle sophisticated situations quickly, with strict adherence to compliance guidelines.

For more information about VION, please visit www.vioninv.com or contact VION Business Development at 877-845-5242.



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